

# The OzInvest Story

Hi my name is Phil Kelly - CEO and owner of OzInvest,

I didn't start investing in property until later in life mainly due to fear and a little bit of ignorance of what investing could really mean for my financial future. Since then, I empowered myself with knowledge, and have now accumulated a portfolio of properties worth in excess of \$6 mil over the past 15 years.

I spent the majority of my life in the armed services which offers a reasonably high disposable income due to various employment subsidies. However, rather than capitalising on my stable employment, I lived week to week, and never saved much money or invested in anything. I finally came to a place in my life where I wasn't happy with what my financial future looked like and realized I had to take control of my own destiny. Through my passion and belief in Australian residential property I was able to build wealth and gain a secure financial outlook for my family and I.



I have learnt a lot through my life, some of the lessons I have learnt the hard way. However, some of the most important things I have learnt is that I am the only one in control of my future and it's never too late to start investing in property - today is the best time to start as 'tomorrow never comes'. I also believe, through my personal experience, that investing in property is one of the safest and securest ways to build wealth.

## OzInvest

I have built my company OzInvest around the same principles, knowledge and experiences I have learnt over the past 15 years. I understand what fears investors experience and how time poor most people are in this day and age. OzInvest have created a unique value proposition that makes investing in property - **Safe and Easy** and provides you with a 'remote control' investment strategy that doesn't become a burden to own. We do everything for you, including guaranteeing your rental income!



Every single day's rent for 10 yrs is covered

### What OzInvest can offer to you:-

- ✓ Over 20 years of experience in the property investment industry.
  - ✓ Our unique **10 Year Leaseback** on all OzInvest properties. Implemented in 1998, the OzInvest Leaseback ensures you have no shortfall in rental income for 10 Years.
  - ✓ Experienced Research Team that keeps their 'finger on the pulse' in the Property Market and handpicks researched 'hotspots'.
  - ✓ Our friendly team are extremely customer focused - with a large number of them being Property Investors themselves who understand the process and will take you through it step by step.
- ✓ We manage your investment for the next 10 years. **We are in the business of building a relationship with you, not just selling a property.** OzInvest will cover every aspect of looking after your investment, and help you build wealth and financial independence.

If you would like to find out how OzInvest can help you, one of our qualified Property Consultants will answer any question you have with no cost or obligation.

***"Remember - you are the only one who can change your own financial destiny. You don't need to be wealthy to invest, but you do need to invest to be wealthy!"***

*P.A. Kelly*

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